

Formular W-8BEN für natürliche Personen

Dieses Formular wird zur Dokumentation von natürlichen Personen genutzt, die keine US-Staatsbürger sind oder für steuerliche Zwecke in den USA nicht ansässig sind, bitte Seite 2 ausfüllen.

Ausfüllhilfe:

Form W-8BEN (Rev. October 2021) Department of the Treasury Internal Revenue Service	Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals) ▶ For use by individuals. Entities must use Form W-8BEN-E. ▶ Go to www.irs.gov/FormW8BEN for instructions and the latest information. ▶ Give this form to the withholding agent or payer. Do not send to the IRS.	OMB No. 1545-1621
Do NOT use this form if: <ul style="list-style-type: none"> You are NOT an individual You are a U.S. citizen or other U.S. person, including a resident alien individual You are a beneficial owner claiming that income is effectively connected with the conduct of trade or business within the United States (other than personal services) You are a beneficial owner who is receiving compensation for personal services performed in the United States You are a person acting as an intermediary 		
Instead, use Form: <ul style="list-style-type: none"> W-8BEN-E W-9 W-8ECI 8233 or W-4 W-8IMY 		
Note: If you are resident in a FATCA partner jurisdiction (that is, a Model 1 IGA jurisdiction with reciprocity), certain tax account information may be provided to your jurisdiction of residence.		
Part I Identification of Beneficial Owner (see instructions)		
1 Name of individual who is the beneficial owner 1 Max Mustermann		2 Country of citizenship 2 Germany
3 Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address. 3 Musterstraße 1 City or town, state or province. Include postal code where appropriate. 12345 Musterstadt Germany		
4 Mailing address (if different from above) City or town, state or province. Include postal code where appropriate. Country		
5 U.S. taxpayer identification number (SSN or ITIN), if required (see instructions) 5		
6a Foreign tax identifying number (see instructions) 6a 99876543210		6b Check if FTIN not legally required <input type="checkbox"/> 6b
7 Reference number(s) (see instructions) 2048-		8 Date of birth (MM-DD-YYYY) (see instructions) 8 01-30-1980
Part II Claim of Tax Treaty Benefits (for chapter 3 purposes only) (see instructions)		
9 I certify that the beneficial owner is a resident of Germany within the meaning of the income tax treaty between the United States and that country.		
10 Special rates and conditions (if applicable—see instructions): The beneficial owner is claiming the provisions of Article and paragraph of the treaty identified on line 9 above to claim a % rate of withholding on (specify type of income): Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding:		
Part III Certification		
Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:		
<ul style="list-style-type: none"> I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income or proceeds to which this form relates or am using this form to document myself for chapter 4 purposes; The person named on line 1 of this form is not a U.S. person; This form relates to: <ul style="list-style-type: none"> (a) income not effectively connected with the conduct of a trade or business in the United States; (b) income effectively connected with the conduct of a trade or business in the United States but is not subject to tax under an applicable income tax treaty; (c) the partner's share of a partnership's effectively connected taxable income; or (d) the partner's amount realized from the transfer of a partnership interest subject to withholding under section 1446(f); The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country; and For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions. 		
Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.		
11 I certify that I have the capacity to sign for the person identified on line 1 of this form.		
12 Max Mustermann Signature of beneficial owner (or individual authorized to sign for beneficial owner)		13 02-14-2024 Date (MM-DD-YYYY)
14 Max Mustermann Print name of signer		

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 25047Z

Form W-8BEN (Rev. 10-2021)

- Zu **1** Ihr Vor- und Nachname
- Zu **2** Land Ihrer Staatsangehörigkeit
- Zu **3** Ihr Wohnsitz: Straße und Hausnummer, PLZ und Ort, Land
- Zu **4** Ihre Postadresse: Straße und Hausnummer, PLZ und Ort, Land (falls abweichend von Ziffer 3)
- Zu **5** Ihre US-Steuer-ID-Nummer (SSN oder ITIN) falls vorhanden
- Zu **6a** Ihre Steuer-Identifikationsnummer zur Länderangabe unter Punkt 9
- Zu **6b** Bitte das Kreuz setzen, wenn Ihr Wohnsitz keine Steuer-Identifikationsnummer erteilt
- Zu **8** Ihr Geburtsdatum im Format MM-TT-JJJJ

- Zu **9** Ihr steuerlicher Wohnsitz (z. B. „Germany“)
- Zu **10** Abweichende Steuersätze und Konditionen (falls zutreffend, bitte offizielle IRS-Ausfüllhilfen beachten)
- 11** Bitte hier ankreuzen, wenn Sie als gesetzlicher Vertreter (legal representative) oder als Bevollmächtigter (authorized agent) handeln. Eine Vollmacht (z.B. Formular 2848) muss in diesem Fall beigefügt werden.
- 12** Ihre Unterschrift (Formular unterzeichnen)
- 13** Datum im Format MM-TT-JJJJ
- 14** Vor- und Nachname in Druckbuchstaben

Form **W-8BEN**

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)

► For use by individuals. Entities must use Form W-8BEN-E.

► Go to www.irs.gov/FormW8BEN for instructions and the latest information.

► Give this form to the withholding agent or payer. Do not send to the IRS.

OMB No. 1545-1621

Do NOT use this form if:

- You are NOT an individual W-8BEN-E
- You are a U.S. citizen or other U.S. person, including a resident alien individual W-9
- You are a beneficial owner claiming that income is effectively connected with the conduct of trade or business within the United States (other than personal services) W-8ECI
- You are a beneficial owner who is receiving compensation for personal services performed in the United States 8233 or W-4
- You are a person acting as an intermediary W-8IMY

Instead, use Form:

Note: If you are resident in a FATCA partner jurisdiction (that is, a Model 1 IGA jurisdiction with reciprocity), certain tax account information may be provided to your jurisdiction of residence.

Part I Identification of Beneficial Owner (see instructions)

1 Name of individual who is the beneficial owner		2 Country of citizenship	
3 Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address.			
City or town, state or province. Include postal code where appropriate.		Country	
4 Mailing address (if different from above)			
City or town, state or province. Include postal code where appropriate.		Country	
5 U.S. taxpayer identification number (SSN or ITIN), if required (see instructions)			
6a Foreign tax identifying number (see instructions)		6b Check if FTIN not legally required <input type="checkbox"/>	
7 Reference number(s) (see instructions) 2048-		8 Date of birth (MM-DD-YYYY) (see instructions)	

Part II Claim of Tax Treaty Benefits (for chapter 3 purposes only) (see instructions)

9 I certify that the beneficial owner is a resident of _____ within the meaning of the income tax treaty between the United States and that country.

10 Special rates and conditions (if applicable—see instructions): The beneficial owner is claiming the provisions of Article and paragraph _____ of the treaty identified on line 9 above to claim a _____ % rate of withholding on (specify type of income): _____

Explain the additional conditions in the Article and paragraph the beneficial owner meets to be eligible for the rate of withholding: _____

Part III Certification

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the individual that is the beneficial owner (or am authorized to sign for the individual that is the beneficial owner) of all the income or proceeds to which this form relates or am using this form to document myself for chapter 4 purposes;
- The person named on line 1 of this form is not a U.S. person;
- This form relates to:
 - (a) income not effectively connected with the conduct of a trade or business in the United States;
 - (b) income effectively connected with the conduct of a trade or business in the United States but is not subject to tax under an applicable income tax treaty;
 - (c) the partner's share of a partnership's effectively connected taxable income; or
 - (d) the partner's amount realized from the transfer of a partnership interest subject to withholding under section 1446(f);
- The person named on line 1 of this form is a resident of the treaty country listed on line 9 of the form (if any) within the meaning of the income tax treaty between the United States and that country; and
- For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner. **I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.**

Sign Here I certify that I have the capacity to sign for the person identified on line 1 of this form.

Signature of beneficial owner (or individual authorized to sign for beneficial owner) Date (MM-DD-YYYY)

Print name of signer